



Pukaingataru B12 Trust

KAUMĀTUA GRANTS 2026



Kaumātua Grant Policy

Registered owners of Pukaingataru B12 Trust can apply for a Kaumātua grant by following the procedures outlined in this policy. Grant amounts vary due to the number of applicants in each given year and the total funding made available. The amount awarded will be at the discretion of the board of trustees.

Application forms are available from the Secretary's Office and can be requested via the following:

- Phone: 07 348 3599 or
- Email: lily@gha.co.nz

Or alternatively, a hard copy form can be collected from the Secretary's Office at the GHA Centre, Level 1, 1108 Fenton Street, Rotorua.

Purpose:

The purpose of the grant is to provide financial support to our Kaumātua.

Criteria:

Applications will only be accepted if the applicant meets the following criteria:

- Is 65 years or older on or before the closing date for applications;
- Is a registered shareholder of Pukaingataru B12 Trust or a beneficiary of a Whānau Trust that is a shareholder;
- Has a New Zealand bank account;
- Has accurately and completely filled in the application form;
- Has provided all supporting documents including proof of age;
- Has submitted the application form by the due date.

Assessment of Applications:

The trustees will assess applications for Kaumātua Grants based on the following:

- Each applicant will be treated respectfully, impartially and without preference or prejudice.
- Each application will be considered in light of the criteria attached to this policy, and a final decision is to be made.
- Each applicant will be advised of the outcome of their application in writing:

- If the decision is in favour of the grant being given, a payment for the amount agreed upon by the board of trustees will be direct credited to the payee in the bank account as stated in the application.
- If the decision is against the applicant, the reason will be stated in the letter.
- Payment will be made in December, after the trustees have considered applications.

Closing Date for Applications:

For the 2026 year, the closing date for Kaumātua grant applications is 30 October 2026.

Submission Details:

Please send your application including supporting documents to:

Pukaingataru B12 Trust

By mail to:

GHA
P O Box 1712,
ROTORUA

Or drop it into GHA:

Level 1, GHA Centre, 1108 Fenton St, Rotorua

Or email it to:

lily@gha.co.nz

Kaumātua Grant Application Form

Section 1: Applicant Details	
First Name:	
Last Name:	
Gender:	
Date of Birth:	
Age:	
Residential Address:	
Postal Address: <i>(if different to above)</i>	
Post Code:	
Home Phone Number:	
Mobile Phone Number:	
Email Address:	
IRD Number:	
Type of Proof of Identity Provided:	
NZ Bank Account	
<i>Please provide a copy of your identification in the form of your passport/birth certificate, driver's licence or firearms licence, and verification of your bank account.</i>	

Please complete either section 2a. or 2b. depending on your individual circumstance.

Section 2a: Whakapapa Details – Individual Shares	
Please complete your whakapapa details below in relation to your shares in Pukaingataru B12 Trust	
Shareholder Number:	
Shareholder Name:	
Name of Parent:	
Name of Grandparent:	
Name of Great-Grandparent:	

Section 2b: Whakapapa Details – Whānau Trust Shares	
Please complete your whakapapa details below in relation to your shares in Pukaingataru B12 Trust	
Shareholder Number:	
Shareholder Name:	
Name of Parent:	
Name of Grandparent:	
Name of Great-Grandparent:	
Name and signature of Whānau Trust Administrator:	

Section 3: Declaration of Details

I hereby certify that the information in this application form is correct.

I consent to any of this information being made available to Pukaingataru B12 Trust purposes only.

I consent to Pukaingataru B12 Trust contacting any Agencies to verify that the information provided in this application is true and correct, in accordance with the Privacy Act 1993.

Signature:

Date:

Section 4: Checklist

All sections of the application form are complete.

Verified proof of identity is attached.

Verified proof of bank account details is attached.

Office Use Only

Date Received:

Application Complete:

*Supporting Documents
Attached:*

Application Outcome:

Comments: